

NVB 3001 (Effective 1/21)

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA		PROOF OF INTEREST
Name of Debtor: <i>Meta Materials, Inc</i>	Case Number: <i>24-50792-L16</i>	RECEIVED AND FILED DEC 17 2024 U.S. BANKRUPTCY COURT MARY A. SCHOTT, CLERK
1. Name and address of holder of the Equity Interest (the person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the "Interest holder"): <i>Pine River Ranch, LLC</i> <i>8444 Greenwood Dr</i> <i>NIWOT CO 80503</i>	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars. <input checked="" type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or the Debtors in this case. <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the Debtors.	
Telephone Number: <i>303-884-5112</i>		
NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subsection (a) or (b) herein.		COURT USE ONLY
Account or other number by which Interest holder identifies Debtor: <i>431-02420</i>	Check here if this claim: <input type="checkbox"/> replaces a previously filed Proof of Interest dated: _____ <input type="checkbox"/> amends a previously filed Proof of Interest dated: _____	
2. Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest: <i>Magyar Shams Merrill Lynch / BofA</i> Telephone Number: <i>800-876-5505</i>	3. Date Equity Interest was acquired: <i>Various Company investments between 2011 to 2020</i>	
4. Total amount of member interest: <i>1,041</i>	5. Certificate number(s): _____	
6. Type of Equity Interest: Please indicate the type of Equity Interest you hold: <input checked="" type="checkbox"/> Check this box if your Equity Interest is based on an actual member interest held in the Debtor. <input type="checkbox"/> Check this box if your Equity Interest is based on anything else and describe that interest: Description: <i>Investor</i>		
7. Supporting Documents: Attach copies of supporting documents, such as stock certificates, option agreements, warrants, etc. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.		
8. Date-Stamped Copy: To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest.		
9. Signature: Check the appropriate box. <input checked="" type="checkbox"/> I am the creditor. <input type="checkbox"/> I am the creditor's authorized agent. (Attach copy of power of attorney, if any.) <input type="checkbox"/> I am the trustee, or the debtor, or their authorized agent. (See Bankruptcy Rule 3004.) <input type="checkbox"/> I am a guarantor, surety, endorser, or other codebtor. (See Bankruptcy Rule 3005.) I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief. Print Name: <i>B. Kenneth Dulin</i> Title: <i>Managing Member</i> Company: _____ Address and telephone number (if different from notice address above): _____ <div style="display: flex; justify-content: space-between;"> <div>(Signature) <i>B. Kenneth Dulin</i></div> <div>(Date) <i>12/15/24</i></div> </div> <div style="display: flex; justify-content: space-between; margin-top: 10px;"> <div>Telephone number: <i>303-884-5112</i></div> <div>email: <i>sawtoothprop@aol.com</i></div> </div>		

Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 AND 3571

Online at: www.mymerrill.com

Account Number: 02420

24-Hour Assistance: (866) 4MLBUSINESS

PINE RIVER RANCH, LLC
 PLEDGED TO ML LENDER
 8449 GREENWOOD DR
 NIWOT CO 80503-7245

Net Portfolio Value:

Your Financial Advisor:
 SHAMS AND ASSOCIATES II
 370 17TH STREET SUITE 5500
 DENVER CO 80202-5656
 1-800-876-5505

PRR

November 01, 2024 - November 29, 2024

	<i>This Statement</i>	<i>Year to Date</i>
Opening Value (11/01)		
Total Credits		
Total Debits		
Securities You Transferred In/Out		
Market Gains/(Losses)		
Closing Value (11/29)		

This account is pledged as collateral to the LMA for
 LMA Closing Monthly Loan Balance

ASSETS

	<i>November 29</i>	<i>October 31</i>
Cash/Money Accounts		
Fixed Income		
Equities		
Mutual Funds		
Options		
Other		
Alternative Investments ☆		
<i>Subtotal (Long Portfolio)</i>		
TOTAL ASSETS		

LIABILITIES

Debit Balance		
Short Market Value		
TOTAL LIABILITIES		
NET PORTFOLIO VALUE		

☆Amount includes alternative investments. Unless otherwise noted, alternative investments are not registered in the name of nor held by MLPF&S or its nominees and alternative investment amounts are provided for informational purposes only.



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***NOTICE TO PLEDGORS:** If the Borrower does not pay the debt, your pledged assets may be liquidated and the proceeds used to pay the Borrower's debt.

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Investment products: **Are Not FDIC Insured** **Are Not Bank Guaranteed** **May Lose Value**

PRR

Account Number: [REDACTED]-02420

24-Hour Assistance: (866) 4MLBUSINESS

YOUR WCMA ASSETS

November 01, 2024 - November 29, 2024

EQUITIES (continued) <i>Description</i>	<i>Symbol</i>	<i>Quantity</i>	<i>Total Cost Basis</i>	<i>Estimated Market Price</i>	<i>Estimated Market Value</i>	<i>Unrealized Gain/(Loss)</i>	<i>Estimated Annual Income</i>
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
META MATERIALS INC REGISTERED SHS	MMATQ	1,041.0000	N/A+	0.0610	63.50	N/A	
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

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